Sandra E. Mayerson (SEM-8119)

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Counsel to Debtor and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK ------X In re: : Chapter 11 : THE CARLISLE APARTMENTS, L.P., : Case No. 10-16805 (SMB)

:

Debtor.

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JULY 19, 2011 AT 10:00 A.M.

Date and Time of Hearing: July 19, 2011 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: Honorable Stuart M. Bernstein

Courtroom: No. 723

United States Bankruptcy Court Southern District of New York

1 Bowling Green

New York, New York 10004-1408

Copies of Motions: A copy of each pleading can be viewed on the Court's website

at: www.ecf.nysb.uscourts.gov.

MATTERS TO BE HEARD INCLUDE:

I. EXCLUSIVITY MOTION

A. Debtor's Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement filed by Sandra E. Mayerson on behalf of The Carlisle Apartments, L.P.. with hearing to be held on 7/19/2011 at 10:00 AM at Courtroom 723 (SMB) Responses due by 7/12/2011, (Attachments: # 1 Exhibit A - Proposed Order #2 Exhibit B - Proposed Bridge Order# 3 Notice of Hearing (Mayerson, Sandra)(**Docket #113**);

Response Deadline: June 29, 2011 at 4:00 P.M.

Response Received: None

<u>Related Documents</u>: Bridge Order Signed on 6/22/2011 Extending Debtor's Time to File a Plan of Reorganization (**Docket #113**)

Status: This matter is going forward and an order will be submitted at the hearing.

II. INTERIM FEE APPLICATIONS

- B. Application for Interim Professional Compensation for Gordian Group, LLC, Other Professional, for the period: 12/27/2010 to 3/31/2011, fee:\$158,064.52, expenses: \$197.61. filed by Gordian Group, LLC. (Zisser, Peter)(**Docket #107**);
- C. First Application for Interim Professional Compensation for Squire, Sanders & Dempsey (US) LLP, Debtor's Attorney, period: 12/27/2010 to 3/31/2011, fee:\$401,688, expenses: \$19,403.66(Zisser, Peter)(**Docket #108**); and
- D. (**Amended**) First Interim Fee Application for Gordian Group, LLC, Other Professional, for the period: 12/27/2010 to 4/30/2011, fee:\$206,451.61, expenses: \$247.17.(related document(s) 107) filed by Gordian Group, LLC (Zisser, Peter)(**Docket #118**)
- E. Notice of Adjournment of Hearing to Consider First Interim Fee Applications of The Carlisle Apratment, L.P. Professionals (related document(s) <u>107</u>, <u>108</u>, <u>118</u>) filed by Peter Alan Zisser on behalf of The Carlisle Apartments, L.P.. with hearing to be held on 7/19/2011 at 10:00 AM at Courtroom 723 (SMB) Objections due by 7/12/2011, (Attachments: #1 Affidavit of Service)(Zisser, Peter)(**Docket #124**)

Response Deadline: July 12, 2011 at 4:00 P.M.

Response Received: None

Related Documents: None

Status: This matter is going forward and an order will be submitted at the hearing.

Dated: New York, New York July 18, 2011

SQUIRE, SANDERS & DEMPSEY (US) LLP

By: /s/Peter Zisser

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